

HOW TO BECOME A MEMBER

Review the *Naming Descriptions and Sample Bequest Language* on the **Legacy Society Enrollment Form** and share it with your legal and financial advisors. Decide the best way to leave your legacy. Then you become a member by simply submitting the form to let us know you have named the church, school and/or school endowment fund as a beneficiary in your will or estate plan.

The **Legacy Society Enrollment Form** is available in the parish and school offices and at www.saintpatrickcf.org and www.cfcatholicschool.org.



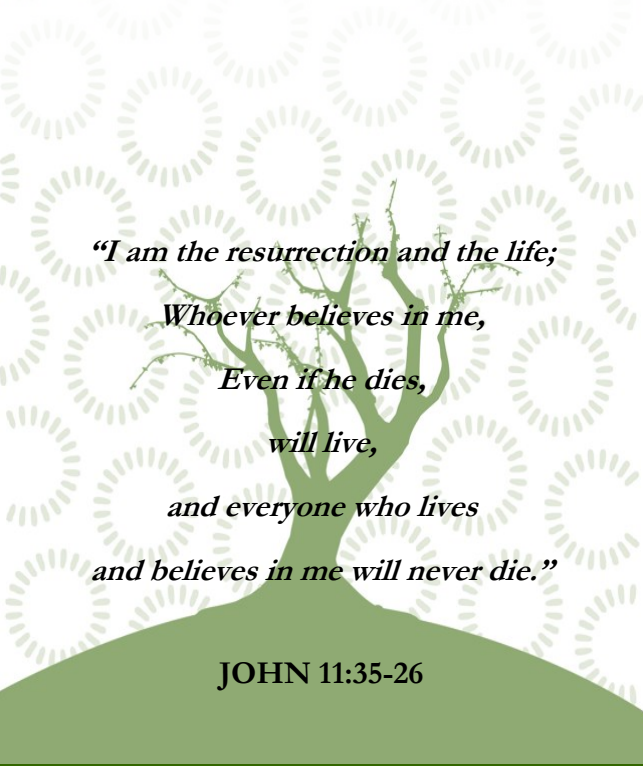
Becoming a member may be as simple as changing a beneficiary on an IRA or adding a codicil to your existing will.

FOR MORE INFORMATION CONTACT

Rev. Dennis Colter..... 319-266-3523
(Pastor)

Regena Huffman319-266-3523
rhuffman@saintpatrickcf.org
(Business Administrator)

Do you have detailed questions regarding planned giving or need assistance weighing your options? A list of financial advisors who can help is available to you upon request from the parish office.



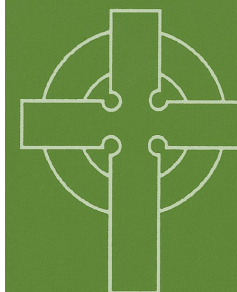
*"I am the resurrection and the life;
Whoever believes in me,
Even if he dies,
will live,
and everyone who lives
and believes in me will never die."*

JOHN 11:35-26

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You are invited to join the

ST. PATRICK PARISH Legacy Society



*A WAY FOR YOU
TO HELP ENSURE
THE FUTURE
OF OUR PARISH
FOR GENERATIONS
TO COME*

Jesus tells us that even in death we continue to live in Him. Everything we have is a gift from God. In Baptism, Eucharist, and Confirmation, we are called to serve.

These thoughts inspire a special and personalized opportunity here at St. Patrick Parish — the Legacy Society.

Members of the St. Patrick Legacy Society have made gifts, or have made provision for future gifts, to memorialize God's goodness to us.

The Legacy Society provides a vehicle to thank and honor those remembering the parish or school in their wills or deferred-giving plans. Bequests made through the Legacy Society create an infrastructure of support that makes our parish and ministries stronger, sustainable, and equipped to reach future generations.

With a planned or deferred gift, you become a member of the St. Patrick Legacy Society in any of the following ways:

- ◆ Make provision in your will, setting aside a specific amount, or a specified percentage, of your estate
- ◆ Make a gift of real estate with a retained life interest
- ◆ Purchase a charitable gift annuity
- ◆ Name the parish, school or school endowment fund as a beneficiary of all or a portion of a:
 - 1) Life insurance policy
 - 2) IRA or other retirement plan
 - 3) Charitable remainder or lead trust

By including St. Patrick Parish in your estate planning, you will help ensure a sound financial base for the parish and/or school in the years to come, while potentially realizing significant income, estate, and inheritance tax savings for you and your heirs.

St. Patrick Legacy Society Members will be honored and recognized annually. It allows the parish to express gratitude and appreciation for your promise of support. Your membership will serve as an inspiration to others; however, if you choose to remain anonymous we will certainly honor that request.



YOUR LEGACY MATTERS and your gift serves as an example for others to follow.

Your bequest may be left to the parish, school, and/or school endowment fund.